



QUALIFIED CHARITABLE DISTRIBUTION FROM AN IRA

IRA QCDs or IRA Charitable Rollovers, as they are sometimes called, are an increasingly popular way for donors 70 ½ or older to support the essential work of Delaware Nature Society. You can make up to \$100,000 in tax-free charitable distributions annually, lowering your taxable income, and, if you're age 72 or older, helping you to meet your minimum distribution requirement or RMD.

To initiate a qualified charitable distribution from your IRA to Delaware Nature Society, your IRA trustee will need the following information:

Legal Name: Delaware Nature Society
Permanent address: 3511 Barley Mill Road, Hockessin, DE 19707
Tax ID#: 51-6018321

It is my intention that this charitable rollover gift comply with the IRS Qualified Charitable Distribution requirements. Accordingly, when the Delaware Nature Society receives the QCD gift from my financial institution, it will provide me with a written acknowledgment of the gift date and amount, stating no goods or services were transferred to me in consideration for the gift.

In your transmittal to Delaware Nature Society, please indicate my name and address as the donor of record and copy me on your correspondence in connection with this transfer. It is my intention to have this transfer qualify for exclusion during this tax year.

Donor's signature: _____ Date: _____

Printed Name: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____

Email: _____

IRA gift amount: \$ _____

Name of IRA financial institution: _____

Please return this form to your IRA trustee and instruct him or her to send the form and your IRA charitable rollover gift to:
Delaware Nature Society
Attn: Chief Financial Officer
3511 Barley Mill Road
Hockessin, DE 19707